

**BHI HOLDINGS, INC.**  
**Capital Structure**  
**As of December 31, 2013**

**Authorized Capital Stock**

No. of Authorized Common Shares CLASS A: 700,000 shares  
Par Value: P100

No. of Authorized Common Shares CLASS B: 300,000 shares  
Par Value: P100

**Outstanding Shares (less treasury shares)**

No. of Common Shares Class A: 350,000 shares  
Listed shares: 350,000 shares  
Unlisted shares: None

No. of Common Shares Class B: 150,000 shares  
Listed shares: 150,000 shares  
Unlisted shares: None

**Total: 500,000 shares**

**Issued Shares (including treasury shares)**

No. of Common Shares Class A: 350,000 shares  
Listed shares: 350,000 shares  
Unlisted shares: None

No. of Common Shares Class B: 150,000 shares  
Listed shares: 150,000 shares  
Unlisted shares: None

**Total: 500,000 shares**